

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: January 15th 2014

Subject: Discontinuation of RAFAKO bankruptcy proceedings.

Text of the report:

Current Report No. 2/2014

In reference to Current Report No. 1/2014 of January 10th 2014, the Management Board of RAFAKO S.A. of Racibórz (the "Company" or "RAFAKO") announces that on January 15th 2014 District Court of Gliwice, 12th Commercial Insolvency and Arrangement Division issued a decision to discontinue the RAFAKO bankruptcy proceedings following withdrawal of the bankruptcy petition filed by Jan Rędziniak, RAFAKO's subcontractor which conducts business activity under the name JANAR Jan Rędziniak. The subcontractor waived his right to appeal against the Court's decision, which will become final within seven days from its service on the parties to the proceedings.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Paweł Mortas, President of the Management Board Jarosław Dusiło, Vice-President of the Management Board









